

Supplement 2013:2 to base prospectus regarding ICA Gruppen Aktiebolag (publ)'s MTN-programme

Supplement to base prospectus regarding ICA Gruppen Aktiebolag (publ)'s ("ICA Gruppen") MTN-programme, approved and registered by the Swedish Financial Supervisory Authority (the "SFSA") on 3 June 2013 (ref. no. 13-5302) (the "**Base Prospectus**").

This supplement has been prepared in accordance with Chapter 2 Section 34 in the Swedish Financial Instruments Trading Act (1991:980) (*Sw. lag (1991:980) om handel med finansiella instrument*) and approved and registered by the SFSA on 18 December 2013 and published on ICA Gruppen's website on 18 December 2013.

Any right for investors who have agreed to purchase or subscribe for transferable securities under the Base Prospectus to withdraw their acceptances by reason of the publication of this supplement shall be exercised no later than two (2) business days from the publication, *i.e.*, no later than on 20 December 2013.

This supplement is a part of, and shall be read together with, the Base Prospectus.

The supplement consists of a correction of supplement 2013:1 with respect to the date of publication of such supplement. Supplement 2013:1 was published on 18 December 2013.